

# CYFROWY POLSAT S.A.

Current report No. **28/2017**

Report Date: **December 6, 2017**

Subject: **Information on convening the Extraordinary General Meeting of Cyfrowy Polsat S.A. on January 9, 2018**

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”), acting pursuant to Article 399 § 1 in conjunction with Articles 402<sup>1</sup> and 402<sup>2</sup> of the Commercial Companies Code, hereby convenes the Extraordinary General Meeting of Cyfrowy Polsat S.A. to be held on January 9, 2018 at 11:00 a.m. at the Company’s headquarters in Warsaw, at Łubinowa 4a Street.

## **Agenda of the Annual General Meeting:**

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chairman of the Extraordinary General Meeting.
3. Validation of correctness of convening the Extraordinary General Meeting and its ability to adopt binding resolutions.
4. Appointment of the Ballot Committee.
5. Adoption of the agenda of the Extraordinary General Meeting.
6. Adoption of a resolution concerning the cross-border merger by acquisition Cyfrowy Polsat S.A. with Eileme 1 AB (publ) with its registered office in Stockholm.
7. Closing of the Extraordinary General Meeting.

The Management Board of the Company attaches to this current report:

1. [the notice](#) on convening the Extraordinary General Meeting for January 9, 2018, prepared pursuant to Article 402<sup>2</sup> of the Code of Commercial Companies;
2. [draft resolutions](#) to be adopted at the Extraordinary General Meeting convened for January 9, 2018.
3. [Common Draft Terms of Cross-border Merger by Acquisition](#) between Cyfrowy Polsat S.A. and Eileme 1 AB (publ) – appendix to resolution no. 6 of the Extraordinary General Meeting convened for January 9, 2018.

All information concerning the Extraordinary General Meeting is available on the website of the Company at <http://www.grupapolsat.pl/en> in section *Corporate Governance*, tab *General Meetings – Materials*.

*Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with § 38 Section 1 Clauses 1 and 3 of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodic reports published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.*

Signed by:

/s/ Tobiasz Solorz

Tobiasz Solorz  
President of the Management Board