

CYFROWY POLSAT S.A.

Current report No. 15/2019

Report Date: April 30, 2019

Subject: **Adoption by the WSE Management Board of a resolution to suspend trading in series A bonds of the Company in the Alternative Trading System operated by the WSE within the Catalyst market in connection with the intention of their early redemption by the Company**

With reference to the current report No. 13/2019 of 26 April 2019 regarding the repurchase and the decision of Cyfrowy Polsat S.A. (the "Company") to redeem 107,000 series A bearer bonds with the aggregate nominal value of PLN 107,000,000 issued by the Company on 21 July 2015 with the redemption date specified in the terms and conditions of the issuance (*warunki emisji*) of series A bonds for 21 July 2021, with ISIN PLCFRPT00039 and listed in the Alternative Trading System operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) (the "WSE") within the Catalyst market, and the notice of early redemption of the series A bonds of the Company, which will not be redeemed in connection with the above decision to redeem 107,000 series A bonds of the Company until the early redemption date of the series A bonds, the Company hereby gives notice that on 30 April 2019 it learnt that the WSE Management Board adopted a resolution No. 365/2019 of 30 April 2019 regarding the suspension of trading in series A bonds of the Company in the Alternative Trading System within the Catalyst market as of 7 May 2019 ("**Suspension Day**"). The said resolution of the WSE Management Board was adopted upon the Company's motion in connection with the intended early redemption by the Company of all the series A bonds, which will not be redeemed in connection with the above decision to redeem 107,000 series A bonds of the Company until the early redemption day (pursuant to Section 7.4 of the terms and conditions of the issuance (*warunki emisji*) of series A bonds of 2 July 2015).

Pursuant to said resolution of the WSE Management Board, broker orders for series A bonds of the Company delivered in the Alternative Trading System within the Catalyst market which were not executed by 6 May 2019 (including that day), become null and void upon the completion of trading on that day, and no broker orders for series A bonds of the Company will be accepted from the Suspension Day onwards (that is from 7 May 2019).

Furthermore, the Company confirms that, as per the information provided in the current report No. 13/2019 of 26 April 2019, the early redemption of series A bonds will be carried out according to the following schedule:

- (i) the record date (*dzień ustalenia prawa do wypłaty świadczeń*): 9 May 2019;
- (ii) the early redemption date of the series A bonds and the day of payment of benefits (*dzień wypłaty świadczeń*): 17 May 2019.

Legal basis: Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signed by:

/s/ Mirosław Błaszczyk

Mirosław Błaszczyk
President of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
Proxy